

Okaloosa Island Firefighters' Pension Trust Fund

Board of Trustees Agenda

March 1, 2023

I. Call to Order

II. Public Comments

III. Proof of Notice

A. Posted: 2-21-2023

B. Updated:

IV. Approval of Agenda

V. Approval of Minutes from

VI. Actuary Report (Foster and Foster)

VII. Investment Reports:

A. Performance Monitor (&Co):

B. Investor:

C. Financial Services (Salem Trust):

VIII. Attorney Report (Kaufman):

IX. RMLO Report:

X. Old Business:

XI. New Business:

A. Pensioner Portal

B.

XII. Adjournment: